

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		488	
06.09.18		12 mos	24 mos
Geared	1100 TEU	\$7,338	n.a.
	1700 TEU	\$10,134	
	2500 TEU	\$11,139	
Gearless	2700 TEU	\$11,265	\$12,174
	3500 TEU	\$11,667	\$12,682
	4250 TEU	\$12,276	\$13,207

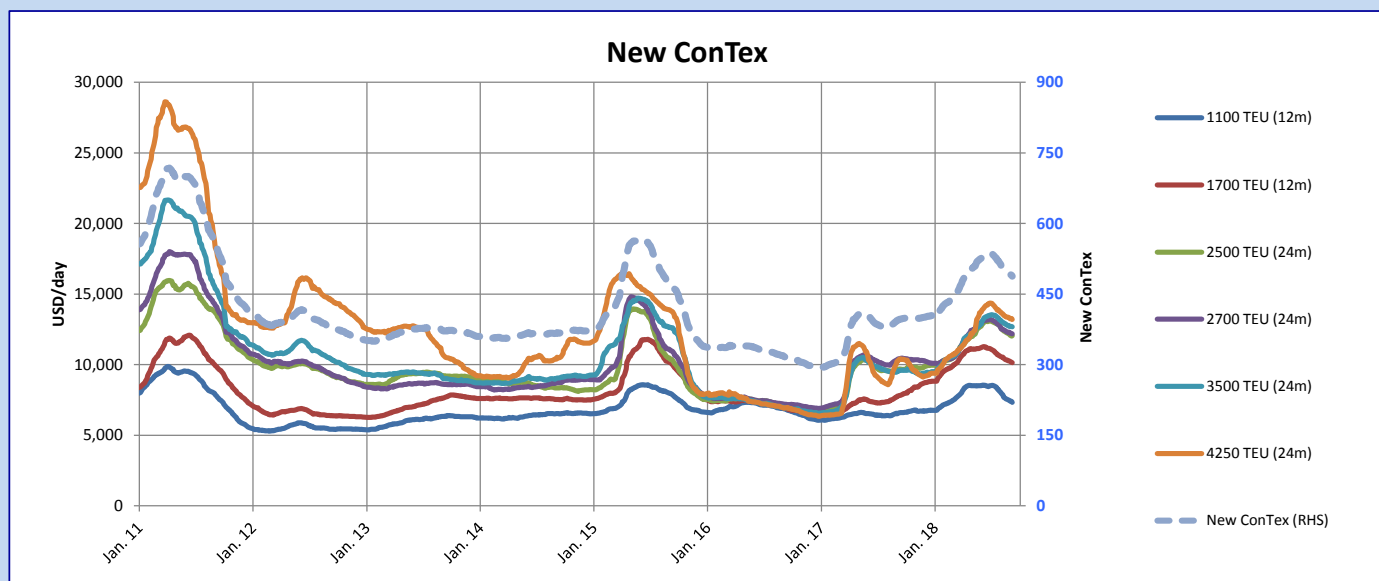
Legend		
↑	up	+ 2% or more
↔	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↔	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:		06.09.18
<p>In general the Charter Market continues to be quite active with tonnage available getting more balanced. The business however being of a short term nature, with carriers unwilling to commit for longer periods.</p> <p>Following this the New ConTex lost further ground by marginally four points down to 488 now.</p> <p>The rates in the segment 2500-4250 teu basis 12 month however have not moved from last week. There has even been a slight increase in rates in the 4250 segment even if it is just 0,3 per cent. Also basis 24 month the losses were just in the region of 0,2 to 0,5 per cent. There was a slightly higher pressure on the rates in the 1100 teu 1700 teu sizes with losses of 1,2 respectively 0,9 per cent. It remains to be seen if there will be a stronger demand for these sizes during the coming weeks.</p>		

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year					
			06.09.18	30.08.18	Change	Change	07.08.18	Change	Change	05.09.17	Change	Change
New ConTex*		488	492	-4	↔ -0.8%	506	-18	↓ -3.6%	395	93	23.5%	
New ConTex	12 mos	1100 TEU	\$7,338	\$7,425	-\$87	↔ -1.2%	\$7,847	-\$509	↓ -6.5%	\$6,571	767	11.7%
		1700 TEU	\$10,134	\$10,227	-\$93	↔ -0.9%	\$10,522	-\$388	↓ -3.7%	\$7,782	2,352	30.2%
		2500 TEU	\$12,045	\$12,088	-\$43	↔ -0.4%	\$12,460	-\$415	↓ -3.3%	\$9,665	2,380	24.6%
	24 mos	2700 TEU	\$12,174	\$12,235	-\$61	↔ -0.5%	\$12,510	-\$336	↓ -2.7%	\$10,422	1,752	16.8%
		3500 TEU	\$12,682	\$12,712	-\$30	↔ -0.2%	\$12,996	-\$314	↓ -2.4%	\$9,529	3,153	33.1%
		4250 TEU	\$13,207	\$13,254	-\$47	↔ -0.4%	\$13,581	-\$374	↓ -2.8%	\$10,277	2,930	28.5%
12 mos	2500 TEU	\$11,139	\$11,153	-\$14	↔ -0.1%	\$11,536	-\$397	↓ -3.4%	\$8,711	2,428	27.9%	
	2700 TEU	\$11,265	\$11,271	-\$6	↔ -0.1%	\$11,586	-\$321	↓ -2.8%	\$9,390	1,875	20.0%	
	3500 TEU	\$11,667	\$11,670	-\$3	↔ 0.0%	\$12,001	-\$334	↓ -2.8%	\$8,181	3,486	42.6%	
	4250 TEU	\$12,276	\$12,243	\$33	↔ 0.3%	\$12,412	-\$136	↔ -1.1%	\$8,694	3,582	41.2%	



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