

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		486	
20.09.18		12 mos	24 mos
Gearless	1100 TEU	\$7.196	n.a.
	1700 TEU	\$10.003	
	2500 TEU	\$11.124	\$11.982
Gearless	2700 TEU	\$11.349	\$12.225
	3500 TEU	\$11.699	\$12.703
	4250 TEU	\$12.287	\$13.259

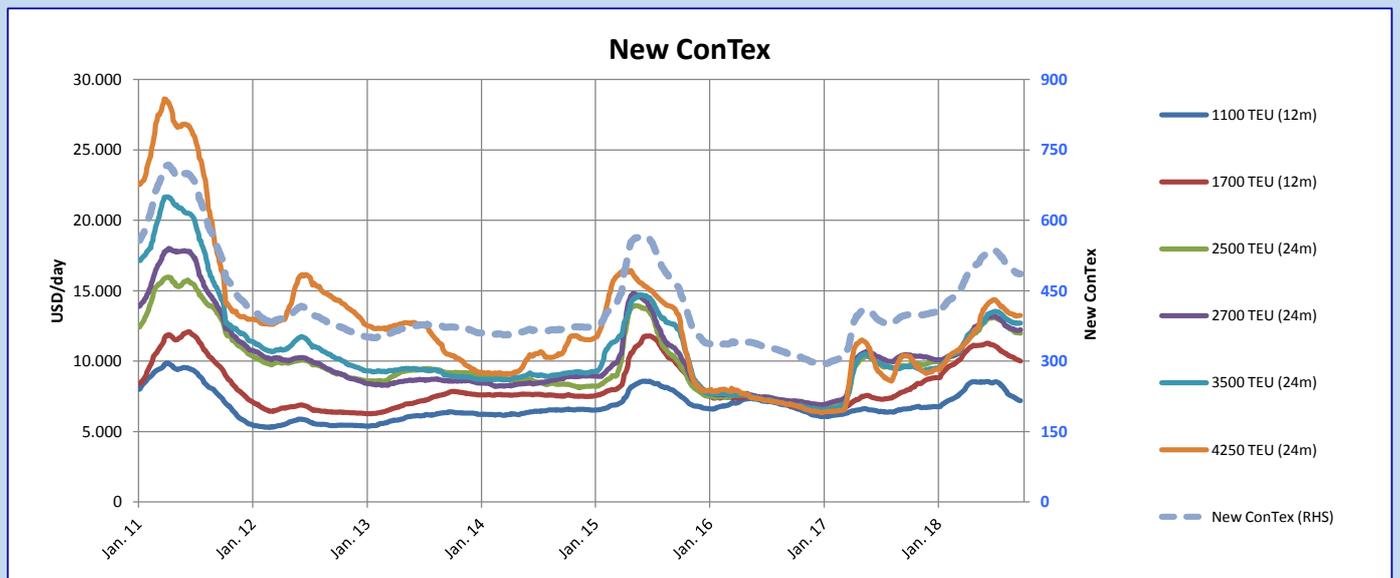
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:	20.09.18
<p>The New ConTex is unchanged this week and has stabilized at 486 points which can be considered good news after the losing streak of the past weeks. On the losing side again, however, were the smaller segments (1100, 1700 and 2500 TEU) which are still facing lethargic demand in more or less all trading areas. Different picture for the 2700s and 3500s with some marginal gains, these segments are finely balanced. Still keeping well are the baby panamaxes, however this status quo will be challenged over the next couple of weeks as tonnage lists are growing and demand doesn't seem to be sufficient right now to soak up all positions. Furthermore, the large shadow of the overtonnaged post-panamax segments is still looming with 6000 TEU units currently fixing well below baby panamax levels.</p> <p>Signals from the trades are mixed. Asia/Europe has come under pressure with stagnant growth while reports from Transpacific trades are still encouraging. With peak season ending soon and the effects of the new tariffs still to be felt, there will be interesting and likely challenging times ahead for the charter market.</p>	

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year						
			20.09.18	13.09.18	Change	Change	21.08.18	Change	Change	19.09.17	Change	Change		
New ConTex*		486	486	0	→	0,0%	496	-10	↓	-2,0%	398	88	22,1%	
New ConTex	12 mos	1100 TEU	\$7.196	\$7.228	-\$32	→	-0,4%	\$7.525	-\$329	↓	-4,4%	\$6.611	585	8,8%
		1700 TEU	\$10.003	\$10.071	-\$68	→	-0,7%	\$10.319	-\$316	↓	-3,1%	\$7.904	2.099	26,6%
		2500 TEU	\$11.982	\$12.008	-\$26	→	-0,2%	\$12.240	-\$258	↓	-2,1%	\$9.670	2.312	23,9%
	24 mos	2700 TEU	\$12.225	\$12.175	\$50	→	0,4%	\$12.308	-\$83	↓	-0,7%	\$10.452	1.773	17,0%
		3500 TEU	\$12.703	\$12.685	\$18	→	0,1%	\$12.801	-\$98	→	-0,8%	\$9.590	3.113	32,5%
		4250 TEU	\$13.259	\$13.223	\$36	→	0,3%	\$13.366	-\$107	→	-0,8%	\$10.379	2.880	27,7%
New ConTex	12 mos	2500 TEU	\$11.124	\$11.159	-\$35	→	-0,3%	\$11.278	-\$154	↘	-1,4%	\$8.705	2.419	27,8%
		2700 TEU	\$11.349	\$11.294	\$55	→	0,5%	\$11.358	-\$9	→	-0,1%	\$9.451	1.898	20,1%
		3500 TEU	\$11.699	\$11.687	\$12	→	0,1%	\$11.735	-\$36	→	-0,3%	\$8.318	3.381	40,6%
		4250 TEU	\$12.287	\$12.307	-\$20	→	-0,2%	\$12.233	\$54	→	0,4%	\$8.980	3.307	36,8%



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