

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		390	
21.03.19		12 mos	24 mos
Geared	1100 TEU	\$6,483	n.a.
	1700 TEU	\$7,695	
	2500 TEU	\$9,157	
Gearless	2700 TEU	\$8,804	\$9,800
	3500 TEU	\$8,637	\$9,658
	4250 TEU	\$8,619	\$9,612

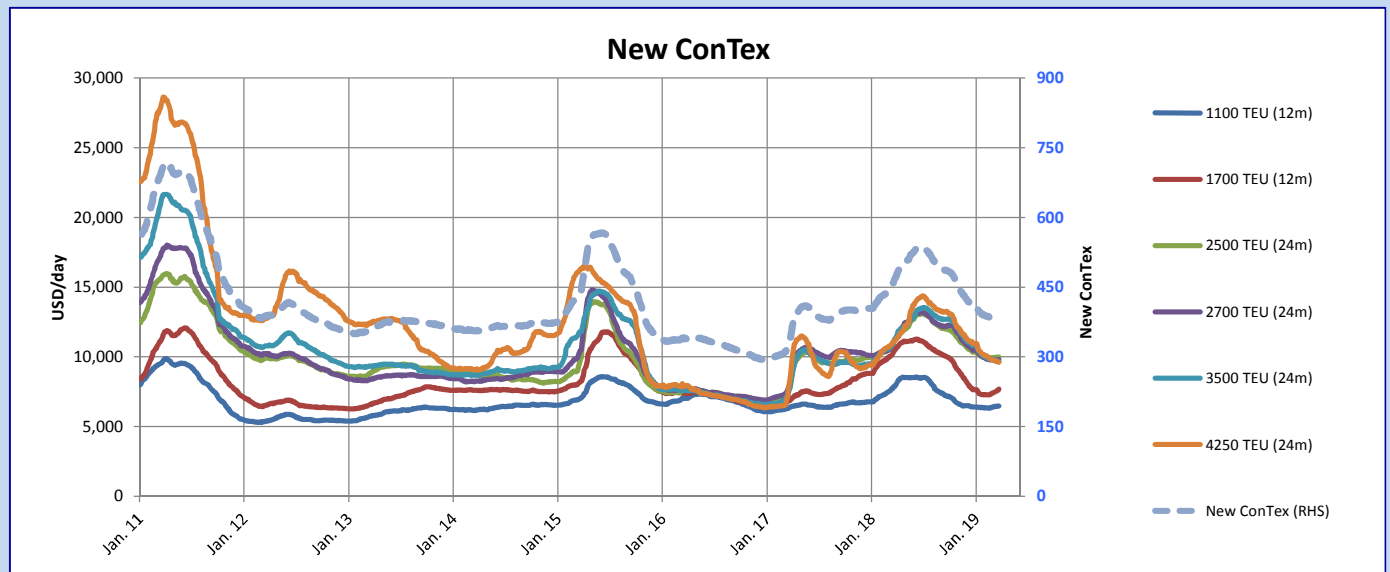
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:	21.03.19
<p>This week the New ConTex increased by 2 points. This marks the biggest jump within one week since June 2018. Even though this is positive news one has to keep in mind that the charter market for panamaxes (3,500 and 4,250 TEU) is still in the doldrums and the market for these vessels remains oversupplied. The evaluation of the 2,500 and 2,700 TEU segments moved sideways, while rates for feeder vessels with a capacity of 1,100 and 1,700 TEU climbed. The strongest gain in rates over the past week has been seen in the 1,700 TEU segment, which increased by 1.7% to \$7,695 over a period of 12 months. Charter market activity will probably remain busy over the coming weeks and rates could also start to increase for panamaxes.</p>	

New ConTex Development

Vessel type	Evaluated Period	Today 21.03.19	Week-on-Week		Month-on-Month			Year-on-Year			
			14.03.19	Change	Change	19.02.19	Change	Change	20.03.18	Change	Change
New ConTex*		390	388	2	↗ 0.5%	385	5	↗ 1.3%	463	-73	-15.8%
New ConTex	1100 TEU	\$6,483	\$6,455	\$28	↗ 0.4%	\$6,330	\$153	↑ 2.4%	\$7,848	-1,365	-17.4%
	1700 TEU	\$7,695	\$7,570	\$125	↗ 1.7%	\$7,309	\$386	↑ 5.3%	\$10,403	-2,708	-26.0%
	2500 TEU	\$9,992	\$9,978	\$14	↗ 0.1%	\$9,897	\$95	↗ 1.0%	\$11,144	-1,152	-10.3%
	2700 TEU	\$9,800	\$9,789	\$11	↗ 0.1%	\$9,770	\$30	↗ 0.3%	\$11,070	-1,270	-11.5%
	3500 TEU	\$9,658	\$9,692	-\$34	↘ -0.4%	\$9,838	-\$180	↘ -1.8%	\$11,087	-1,429	-12.9%
	4250 TEU	\$9,612	\$9,665	-\$53	↘ -0.5%	\$9,852	-\$240	↘ -2.4%	\$11,083	-1,471	-13.3%
Gearless	2500 TEU	\$9,157	\$9,152	\$5	↗ 0.1%	\$9,043	\$114	↗ 1.3%	\$10,140	-983	-9.7%
	2700 TEU	\$8,804	\$8,786	\$18	↗ 0.2%	\$8,723	\$81	↗ 0.9%	\$9,993	-1,189	-11.9%
	3500 TEU	\$8,637	\$8,688	-\$51	↘ -0.6%	\$8,752	-\$115	↘ -1.3%	\$9,972	-1,335	-13.4%
	4250 TEU	\$8,619	\$8,688	-\$69	↘ -0.8%	\$8,808	-\$189	↘ -2.1%	\$9,820	-1,201	-12.2%



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