

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex

Container Ship Time Charter Assessment Index

New ConTex*		399	
06.06.19		12 mos	24 mos
Gearless	1100 TEU	\$6.483	n.a.
	1700 TEU	\$8.350	
	2500 TEU	\$8.928	\$9.867
	2700 TEU	\$9.034	\$9.991
	3500 TEU	\$8.837	\$9.802
	4250 TEU	\$9.037	\$10.023

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

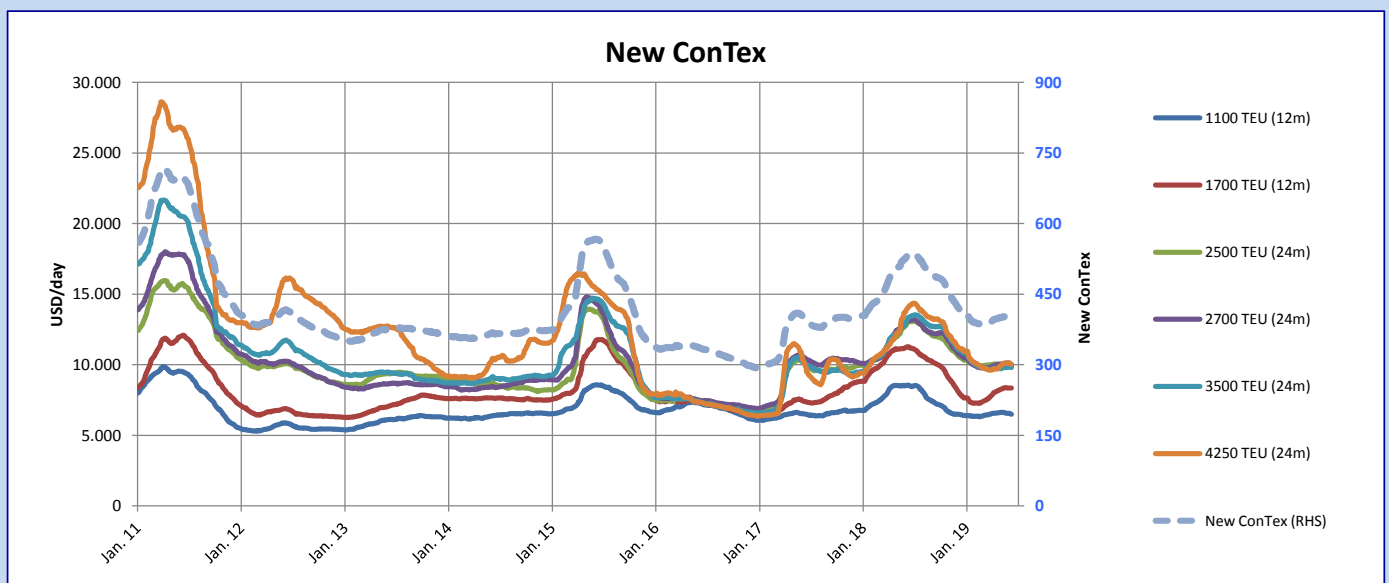
New ConTex-Commentary - issued: 06.06.19

As already reported in the past week, the current development in the container market turns a bit to the negative. Whilst the New ConTex by the end of April successfully climbed above 400 points and kept a level of 402 points until last week, unfortunately this week the index crossed the border again and ends the week with 399 points only. With the exception of the 12 months evaluations for the 1700 TEU resp. 3500 TEU classes, all categories are showing negative prefixes between 0.1% and 1.7%.

For a summer lull period it should be actually too early yet, but holidays of various different kinds, like e.g. the end of Ramadan in this week, followed by Whitsun at the coming weekend, are not really supporters for an improving market situation.

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
			06.06.19	30.05.19	Change	Change	07.05.19	Change	Change	05.06.18	Change
New ConTex*		399	402	-3	↘ -0,7%	401	-2	↘ -0,5%	532	-133	-25,0%
New ConTex	1100 TEU	\$6.483	\$6.548	-\$65	↘ -1,0%	\$6.634	-\$151	↘ -2,3%	\$8.552	-2.069	-24,2%
	1700 TEU	\$8.350	\$8.344	\$6	↗ 0,1%	\$8.300	\$50	↗ 0,6%	\$11.281	-2.931	-26,0%
	2500 TEU	\$9.867	\$9.965	-\$98	↘ -1,0%	\$10.012	-\$145	↘ -1,4%	\$12.945	-3.078	-23,8%
	2700 TEU	\$9.991	\$10.110	-\$119	↘ -1,2%	\$10.056	-\$65	↘ -0,6%	\$13.091	-3.100	-23,7%
	3500 TEU	\$9.802	\$9.825	-\$23	↘ -0,2%	\$9.772	\$30	↗ 0,3%	\$13.218	-3.416	-25,8%
	4250 TEU	\$10.023	\$10.134	-\$111	↘ -1,1%	\$10.044	-\$21	↘ -0,2%	\$13.987	-3.964	-28,3%
	2500 TEU	\$8.928	\$9.018	-\$90	↘ -1,0%	\$9.126	-\$198	↘ -2,2%	\$12.117	-3.189	-26,3%
	2700 TEU	\$9.034	\$9.046	-\$12	↘ -0,1%	\$9.083	-\$49	↘ -0,5%	\$12.142	-3.108	-25,6%
	3500 TEU	\$8.837	\$8.825	\$12	↗ 0,1%	\$8.777	\$60	↗ 0,7%	\$12.267	-3.430	-28,0%
	4250 TEU	\$9.037	\$9.194	-\$157	↘ -1,7%	\$9.101	-\$64	↘ -0,7%	\$13.010	-3.973	-30,5%



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.