

Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		406	
18.07.19		12 mos	24 mos
Geared	1100 TEU	\$6,458	n.a.
	1700 TEU	\$8,428	n.a.
	2500 TEU	\$8,853	\$9,767
Gearless	2700 TEU	\$9,127	\$9,993
	3500 TEU	\$9,048	\$9,935
	4250 TEU	\$10,969	\$11,850

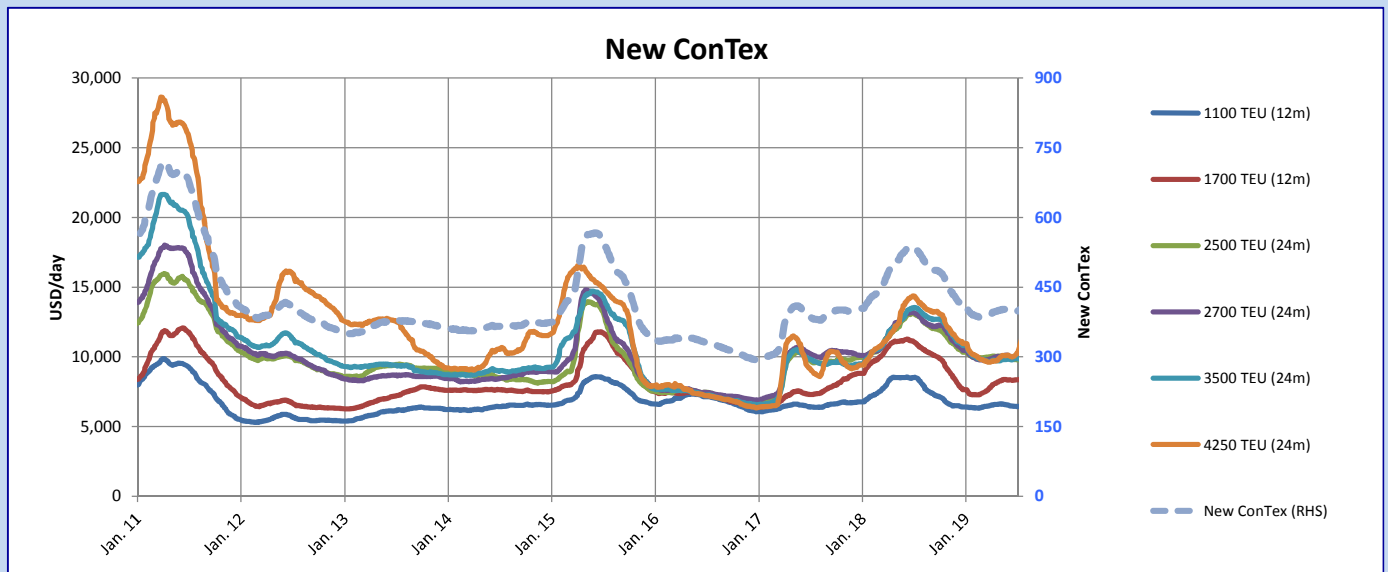
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING
2500/2700/3500/4250 TEU groups for
12 months period

New ConTex-Commentary - issued:		18.07.19
<p>New ConTex climbed four points from last week to reach 406, as the demand for larger ships in the market influenced the 12 month 4250TEU index to rise by USD 873 - an 8.6% increase from the previous week and a 20.8% month-on-month increase. We expect next weeks figure to mark a similarly significant increase, as baby-panamax's start fixing in the USD 13,000's. The 2700TEU sector steadily increased although with supply/demand fairly stable in most regions it might be a bit longer before rates concluded significantly increase. The 2500TEU sector was the only one to show no improvement; 0% change over 12 months and a minor -0.1% in the 24 month index week-on-week. The 1100TEU and 1700TEU sectors showed small gains of 0.1% and 0.6% over 12 months, but with many ships of certain designs or in certain regions struggling to fix we don't see any significant improvement in rates.</p>		

New ConTex Development

Vessel type	Evaluated Period	Today 18.07.19	Week-on-Week		Month-on-Month			Year-on-Year					
			11.07.19	Change	Change	18.06.19	Change	Change	17.07.18	Change	Change		
New ConTex*		406	402	4	↗	1.0%	398	8	↑	2.0%	526	-120	-22.8%
New ConTex	1100 TEU	\$6,458	\$6,452	\$6	↗	0.1%	\$6,441	\$17	↗	0.3%	\$8,387	-1,929	-23.0%
	1700 TEU	\$8,428	\$8,378	\$50	↗	0.6%	\$8,322	\$106	↗	1.3%	\$10,803	-2,375	-22.0%
	2500 TEU	\$9,767	\$9,779	-\$12	↘	-0.1%	\$9,830	-\$63	↘	-0.6%	\$12,928	-3,161	-24.5%
	2700 TEU	\$9,993	\$9,938	\$55	↗	0.6%	\$10,016	-\$23	↘	-0.2%	\$12,993	-3,000	-23.1%
	3500 TEU	\$9,935	\$9,921	\$14	↗	0.1%	\$9,842	\$93	↗	0.9%	\$13,410	-3,475	-25.9%
	4250 TEU	\$11,850	\$10,970	\$880	↑	8.0%	\$10,038	\$1,812	↑	18.1%	\$13,949	-2,099	-15.0%
Gearless	2500 TEU	\$8,853	\$8,856	-\$3	↘	0.0%	\$8,894	-\$41	↘	-0.5%	\$12,020	-3,167	-26.3%
	2700 TEU	\$9,127	\$9,078	\$49	↗	0.5%	\$9,043	\$84	↗	0.9%	\$12,066	-2,939	-24.4%
	3500 TEU	\$9,048	\$8,998	\$50	↗	0.6%	\$8,879	\$169	↗	1.9%	\$12,428	-3,380	-27.2%
	4250 TEU	\$10,969	\$10,096	\$873	↑	8.6%	\$9,079	\$1,890	↑	20.8%	\$12,920	-1,951	-15.1%



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.