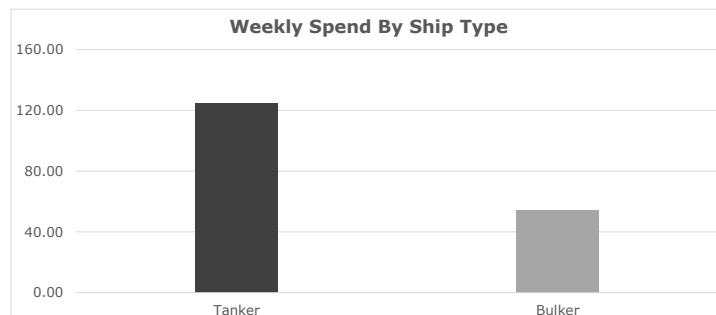
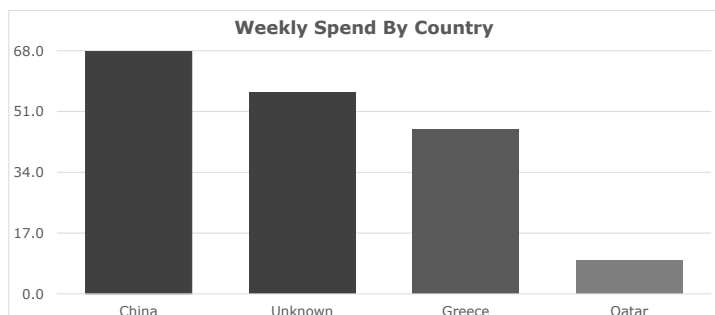


BLUE REPORT

Friday 23 August 2019

S&P SUMMARY



SALES

DRY

| Name | Type | DWT | Yard | Built | USD mill | Comments | VV | Buyer | Seller |
|--------------|--------------|--------|-----------------|-------|----------|--------------|------|-------------|-------------------------|
| Lily Fortune | Post Panamax | 91,400 | Oshima | 2000 | 7.0 | | 6.5 | Chinese | NYK Line |
| Alam Permai | Kamsarmax | 87,100 | IHI | 2005 | 10.8 | | 10.9 | Chinese | Malaysian Bulk Carriers |
| Bahia 1 | Kamsarmax | 82,300 | Tsuneishi Zosen | 2012 | 19.3 | | 18.4 | Far Eastern | Nikko Kisen |
| Vamos | Panamax | 76,500 | Tsuneishi Zosen | 2004 | 9.5 | SS/DD Passed | 8.8 | Shail S&M | Avin International |
| Team Tango | Handysize | 23,600 | Shin Kurushima | 2001 | 4.5 | DD Passed | 3.0 | Undisclosed | Team Fuel Corp |
| Dogan Bey | Small Handy | 12,300 | Shin Kurushima | 2003 | 3.45 | | 3.9 | Undisclosed | Kaman Holding |

WET

| Name | Type | DWT | Yard | Built | USD mill | Comments | VV | Buyer | Seller |
|-------------------|------|---------|---------------|-------|----------|----------------|------|--------------------|------------------------|
| Oriental Jade | VLCC | 306,400 | Mitsubishi HI | 2004 | 29.0 | SS/DD Due | 30.8 | Asian | MOL |
| Kalymnos | VLCC | 299,100 | Daewoo | 2000 | 25.0 | For conversion | 21.1 | Chinese | Centrofin |
| Cerigo | VLCC | 299,100 | Daewoo | 2000 | 25.0 | For conversion | 20.8 | Chinese | Centrofin |
| Breezy Victoria | LR1 | 75,000 | Minami Nippon | 2007 | 13.5 | | 11.1 | Estoril Navigation | MOL |
| Atlantic Leo | MR2 | 50,000 | Hyundai Mipo | 2008 | 16.2 | | 16.2 | Greek | Diamond S Shipping Inc |
| Atlantic Aquarius | MR2 | 50,000 | Hyundai Mipo | 2008 | 16.2 | | 16.1 | Greek | Diamond S Shipping Inc |

BLUE REPORT

NEWBUILDINGS

WET

| Units | Type | DWT | Yard | Built | USD mill | Comments | VV | Buyer |
|-------|-----------|--------|---------|-------|----------|----------|-------|----------|
| 1 | Large LNG | 174000 | Samsung | 2021 | 185 | | 184.6 | NYK Line |

PERIOD

DRY

| Name | Type | DWT | Yard | Built | Rate \$/day | Comments | Charterer | Period |
|---------------|-----------|--------|------------------|-------|-------------|------------------|---------------|----------|
| Medi Chiba | Kamsarmax | 82,000 | Oshima | 2016 | 15,500 | | Daiichi Kaiun | 1 Year |
| BBG Endeavor | Kamsarmax | 82,000 | Qingdao Beihai | 2013 | 14,750 | | Undisclosed | 6 Months |
| JY Hongkong | Kamsarmax | 80,000 | Chengxi Shipyard | 2019 | 15,400 | | Undisclosed | 9 Months |
| Omicron Light | Panamax | 76,600 | Imabari | 2005 | 16,500 | + USD 750,000 bb | Undisclosed | 6 Months |
| Canea | Panamax | 75,400 | Universal | 2007 | 14,750 | | Undisclosed | 6 Months |

WET

| Name | Type | DWT | Yard | Built | Rate \$/day | Comments | Charterer | Period |
|------------------|------|--------|--------------|-------|-------------|----------|---------------------|---------|
| Nord Sustainable | MR2 | 49,600 | STX Offshore | 2015 | 17,950 | | Union Maritime | 3 Years |
| Nord Superior | MR2 | 49,600 | STX Offshore | 2015 | 17,950 | | Trafigura Beheer BV | 3 Years |

CONTAINER

| Name | Type | TEU | Yard | Built | Rate \$/day | Comments | Charterer | Period |
|-----------------|--------------|-------|----------------------|-------|-------------|----------|-------------|----------|
| Rio Barrow | Post Panamax | 5,551 | Hyundai HI | 2001 | 17,400 | | Hapag Lloyd | 1 Year |
| Telemann | Sub Panamax | 2,732 | Stocznia Gdansk | 2006 | 9,300 | | RCL | 6 Months |
| Cardiff Trader | Sub Panamax | 2,526 | Kvaerner Warnowwerft | 2003 | 9,150 | | OOCL | 6 Months |
| Virginia Trader | Sub Panamax | 2,490 | HDW | 2006 | 9,750 | | Hapag Lloyd | 6 Months |
| Macao Strait | Handysize | 1,795 | Taizhou Kouan | 2008 | 9,500 | | Melfi | 6 Months |

INDICES

CHARTERING

| Baltic Dry | 22/08/2019 | 15/08/2019 | Up | Down | 5 Year High | Date | 5 Year Low | Date |
|--------------|------------|------------|-------|------|-------------|----------|------------|----------|
| Index | 2,118 | 2,047 | 71 | | 2,130 | 18/07/19 | 290 | 11/02/16 |
| Capesize \$ | 29,490 | 29,102 | 388 | | 32,219 | 18/07/19 | 485 | 17/03/16 |
| Panamax \$ | 17,456 | 17,198 | 258 | | 17,456 | 22/08/19 | 2,314 | 04/02/16 |
| Supramax \$ | 13,840 | 12,220 | 1,620 | | 13,840 | 22/08/19 | 2,554 | 11/02/16 |
| Handysize \$ | 8,911 | 8,069 | 842 | | 10,085 | 26/10/17 | 2,704 | 11/02/16 |

| Baltic Wet | 22/08/2019 | 15/08/2019 | Up | Down | 5 Year High | Date | 5 Year Low | Date |
|-------------|------------|------------|----|------|-------------|----------|------------|----------|
| Dirty Index | 656 | 631 | 25 | | 1,258 | 20/12/18 | 497 | 11/08/16 |
| Clean Index | 462 | 458 | 4 | | 917 | 13/12/18 | 350 | 06/10/16 |

| VesselsValue Indices | 22/08/2019 | 15/08/2019 | Up | Down |
|----------------------|------------|------------|------|------|
| Bulker \$/dwt | 102.49 | 192.88 | | 90.4 |
| Container \$/teu | 6616.00 | 6558.00 | 58.0 | |
| Tanker \$/dwt | 281.11 | 281.90 | | 0.8 |
| LPG \$/cbm | 675.14 | 674.62 | 0.5 | |

BLUE REPORT

CURRENCIES & COMMODITIES

| USD | GBP | EUR | JPY | KOR | RMB |
|-------------------|-----------------|-----------------|-------------------|--------------------|-----------------|
| 23/08/2019 | 1.22 | 1.11 | 106.65 | 1210.47 | 7.08 |
| 5 YR HIGH | 1.66 - 02/09/14 | 1.18 - 21/09/14 | 125.63 - 08/06/15 | 1243.60 - 28/02/16 | 7.10 - 23/08/19 |
| 5 YR LOW | 1.20 - 17/01/17 | 1.04 - 21/12/16 | 99.94 - 21/08/16 | 1012.97 - 02/09/14 | 6.10 - 17/11/14 |

| | 23/08/2019 | 16/08/2019 | Up | Down | 5 Year High | Date | 5 Year Low | Date |
|--------------------|------------|------------|--------|------|-------------|------------|------------|------------|
| Light Crude | 55.48 | 55.13 | 0.35 | | 95.96 | 29/08/2014 | 27.12 | 12/02/2016 |
| Gold | 1,505.50 | 1,525.70 | | 20.2 | 1,525.70 | 16/08/2019 | 1,054.18 | 01/12/2015 |
| Corn | 370.75 | 372.75 | | 2 | 464.25 | 17/06/2019 | 331 | 19/08/2016 |
| Demo \$/t (tanker) | 390 | 400 | | 10 | 470 | 21/03/2018 | 245 | 26/02/2016 |
| Demo \$/t (bulker) | 385 | 395 | | 10 | 465 | 21/03/2018 | 230 | 26/02/2016 |
| FTSE 100 | 7,169.60 | 7,067.01 | 102.59 | | 7,774 | 18/05/2018 | 5,537 | 11/02/2016 |
| Dow Jones | 26,252.24 | 25,579.39 | 672.85 | | 27,359 | 15/07/2019 | 15,660 | 11/02/2016 |
| Nikkei 225 | 20,710.91 | 20,418.81 | 292.1 | | 23,870 | 19/01/2018 | 14,533 | 17/10/2014 |
| SSEC, China | 2,897.43 | 2,823.82 | 73.61 | | 5,166 | 12/06/2015 | 2,193 | 24/08/2014 |

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