



# Weekly SnP Statistics

## Week 31 - 2019

as at 02<sup>nd</sup> August 2019



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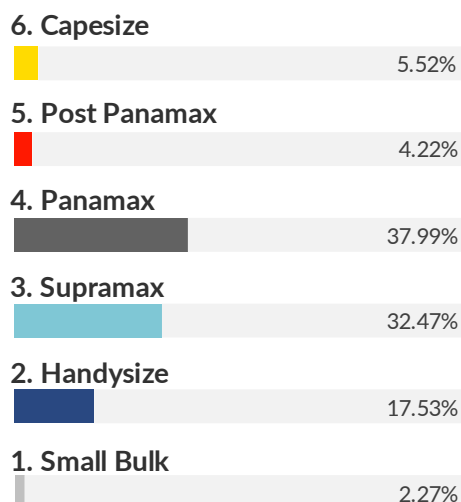
Email: [research@allied-shipbroking.gr](mailto:research@allied-shipbroking.gr)

# Secondhand Sales

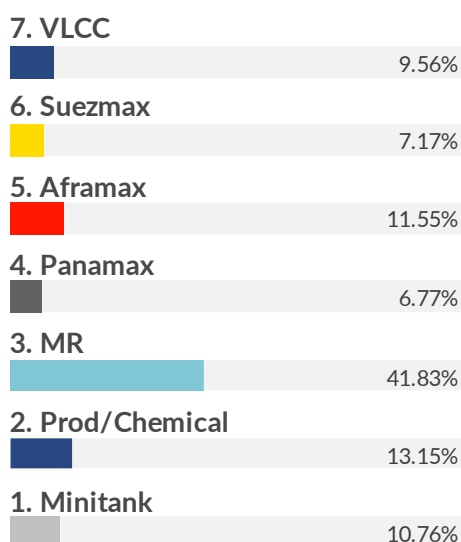
## Statistics

as at August 02<sup>nd</sup> 2019

### Dry Bulk Sales per size during 2019



### Tanker Sales per size during 2019



### Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
<b>A. Dry Bulk</b>				
1. Small Bulk (up to 19,999 dwt)	7	92,879	19	\$ 12.1m
2. Handysize (20,000 - 39,999 dwt)	54	1,720,745	11	\$ 446.6m
3. Supramax (40,000 - 64,999 dwt)	100	5,343,946	12	\$ 927.9m
4. Panamax (60,000 - 84,999 dwt)	117	8,653,764	9	\$ 1,587.6m
5. Post Panamax (80,000 - 119,999 dwt)	13	1,253,190	11	\$ 170.2m
6. Capesize (120,000+ dwt)	17	3,082,986	14	\$ 267.0m
<b>Total</b>	<b>308</b>	<b>20,147,510</b>	<b>11</b>	<b>\$ 3,411.3m</b>
<b>B. Tanker</b>				
1. Minitank (up to 9,999 dwt)	27	164,723	14	\$ 81.9m
2. Prod/Chemical (10,000 - 24,999 dwt)	33	530,243	13	\$ 238.8m
3. MR (25,000 - 59,999 dwt)	105	4,716,475	12	\$ 1,390.0m
4. Panamax (60,000 - 79,999 dwt)	17	1,251,920	11	\$ 256.7m
5. Aframax (80,000 - 119,999 dwt)	29	3,175,285	12	\$ 548.1m
6. Suezmax (120,000 - 199,999 dwt)	18	2,800,581	15	\$ 404.2m
7. VLCC (200,000+ dwt)	24	7,315,981	12	\$ 999.4m
<b>Total</b>	<b>251</b>	<b>19,955,208</b>	<b>12</b>	<b>\$ 3,918.9m</b>
<b>C. Container Total</b>	<b>75</b>	<b>3,791,729</b>	<b>12</b>	<b>\$ 1,166.5m</b>
<b>D. Gas Total</b>	<b>35</b>	<b>1,062,650</b>	<b>14</b>	<b>\$ 875.4m</b>
<b>E. Gen. Cargo Total</b>				
<10,000dwt	11	73,588	18	\$ 24.7m
>10,000dwt	15	290,665	12	\$ 65.0m
<b>Total</b>	<b>26</b>	<b>364,253</b>	<b>15</b>	<b>\$ 89.7m</b>
<b>F. RoRo/Pax Total</b>	<b>9</b>	<b>31,618</b>	<b>27</b>	<b>\$ 6.0m</b>
<b>G. Others Total</b>	<b>75</b>	<b>773,070</b>		<b>\$ 353.7m</b>
<b>Grand Total</b>	<b>779</b>	<b>46,126,038</b>	<b>12</b>	<b>\$ 9,821.4m</b>

# Secondhand Sales

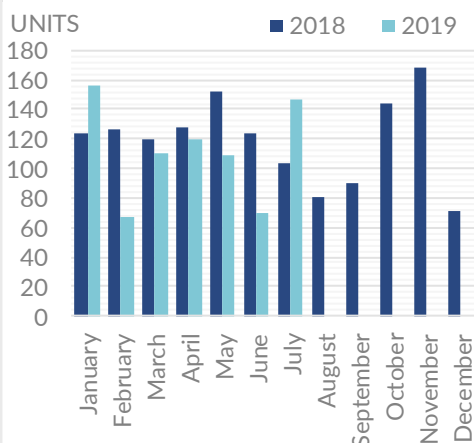
## Statistics

as at August 02<sup>nd</sup> 2019

### Vessels Sold per Month

	units	Invested Cap. (\$)
<b>2018</b>		
Jan-18	124	\$ 882.7m
Feb-18	126	\$ 1,390.7m
Mar-18	120	\$ 1,393.9m
Apr-18	128	\$ 1,073.1m
May-18	152	\$ 2,015.3m
Jun-18	124	\$ 1,359.4m
Jul-18	104	\$ 1,228.8m
Aug-18	80	\$ 763.0m
Sep-18	90	\$ 826.1m
Oct-18	144	\$ 2,702.6m
Nov-18	169	\$ 2,113.2m
Dec-18	71	\$ 853.4m
<b>Total</b>	<b>1,432</b>	<b>\$ 16,602.2m</b>
<b>2019</b>		
Jan-19	156	\$ 2,159.6m
Feb-19	67	\$ 583.2m
Mar-19	110	\$ 1,042.3m
Apr-19	120	\$ 1,321.4m
May-19	109	\$ 1,800.9m
Jun-19	70	\$ 1,261.9m
Jul-19	147	\$ 1,652.2m
Aug-19	-	-
Sep-19	-	-
Oct-19	-	-
Nov-19	-	-
Dec-19	-	-
<b>Total</b>	<b>779</b>	<b>\$ 9,821.4m</b>

### Vessels Sold 2018 Vs 2019



### Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	579	42,391,656	10	\$ 7,015.1m
B. Tanker Total	411	32,107,493	11	\$ 5,402.6m
C. Container Total	191	7,267,198	11	\$ 1,273.5m
D. Gas Total	49	1,609,510	12	\$ 1,422.2m
E. Gen. Cargo Total	54	614,113	14	\$ 198.8m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	136	922,141		\$ 1,270.5m
<b>Grand Total</b>	<b>1,432</b>	<b>84,970,773</b>	<b>11</b>	<b>\$ 16,602.2m</b>

### Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	683	50,190,004	10	\$ 7,613.0m
B. Tanker Total	361	33,561,732	11	\$ 5,660.7m
C. Container Total	284	12,420,504	11	\$ 1,494.2m
D. Gas Total	45	1,332,476	13	\$ 1,051.7m
E. Gen. Cargo Total	69	886,753	16	\$ 191.9m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	895,946		\$ 1,485.0m
<b>Grand Total</b>	<b>1,588</b>	<b>99,343,002</b>	<b>11</b>	<b>\$ 17,572.6m</b>

### Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,734.1m
B. Tanker Total	320	24,426,227	10	\$ 5,812.3m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 174.9m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
<b>Grand Total</b>	<b>1,228</b>	<b>78,624,323</b>	<b>11</b>	<b>\$ 13,873.1m</b>

### Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,060.2m
B. Tanker Total	460	44,651,584	9	\$ 13,333.1m
C. Container Total	219	7,640,657	12	\$ 2,513.1m
D. Gas Total	60	2,663,380	15	\$ 3,794.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
<b>Grand Total</b>	<b>1,345</b>	<b>89,599,531</b>	<b>11</b>	<b>\$ 26,060.5m</b>

### Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,058.6m
B. Tanker Total	550	49,321,377	9	\$ 11,706.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
<b>Grand Total</b>	<b>1,523</b>	<b>93,821,786</b>	<b>11</b>	<b>\$ 25,946.7m</b>

# Secondhand Sales

## Statistics

as at August 02<sup>nd</sup> 2019

### Buyer Nationality during 2019 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	76	38	16	3	140
China	97	17	7	1	125
U. A. E.	3	10	4	-	35
Singapore	1	14	5	2	31
Norway	7	15	3	2	27
Germany	6	9	7	1	25
Denmark	1	13	1	-	20
S. Korea	3	4	6	4	17
Indonesia	3	10	1	2	17
U. K.	1	6	4	-	16
undisclosed	1	-	-	-	1
all other	109	115	21	20	325
<b>Total</b>	<b>308</b>	<b>251</b>	<b>75</b>	<b>35</b>	<b>779</b>

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,031.2m	654.0m	187.1m	51.7m	1,935.7m
China	925.5m	287.9m	109.3m	-	1,332.2m
U. A. E.	17.0m	110.0m	7.1m	-	156.9m
Singapore	7.4m	230.0m	98.5m	-	362.5m
Norway	107.8m	232.7m	20.4m	-	360.8m
Germany	84.5m	84.3m	57.0m	20.5m	264.3m
Denmark	11.8m	228.1m	8.6m	-	292.5m
S. Korea	36.5m	121.2m	45.4m	420.0m	623.1m
Indonesia	27.8m	92.7m	9.5m	23.0m	153.0m
U. K.	14.5m	150.0m	39.4m	-	282.3m
undisclosed	16.9m	-	-	-	16.9m
all other	1,130.5m	1,728.2m	584.3m	360.2m	4,041.3m
<b>Total</b>	<b>3,411.3m</b>	<b>3,918.9m</b>	<b>1,166.5m</b>	<b>875.4m</b>	<b>9,821.4m</b>

### Sellers Nationality during 2019 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	44	35	4	2	98
Japan	42	19	14	6	83
Germany	24	13	20	-	65
Singapore	18	7	3	-	55
China	14	8	4	1	31
Monaco	23	5	-	-	28
Taiwan	12	10	-	-	23
S. Korea	7	8	5	-	23
Denmark	3	10	-	8	22
Norway	4	8	1	-	21
undisclosed	-	-	-	-	-
all other	117	128	24	18	330
<b>Total</b>	<b>308</b>	<b>251</b>	<b>75</b>	<b>35</b>	<b>779</b>

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	369.5m	459.0m	50.4m	26.5m	999.6m
Japan	537.1m	229.6m	112.3m	64.5m	952.2m
Germany	284.7m	182.0m	213.3m	-	696.7m
Singapore	263.4m	96.9m	14.6m	-	420.6m
China	106.2m	98.8m	267.0m	9.4m	520.6m
Monaco	270.1m	66.2m	-	-	336.3m
Taiwan	94.3m	139.2m	-	-	235.3m
S. Korea	38.6m	212.5m	118.0m	-	372.1m
Denmark	19.0m	119.3m	-	204.0m	342.3m
Norway	55.5m	328.4m	25.0m	-	523.0m
undisclosed	-	-	-	-	-
all other	1,373.1m	1,987.2m	366.0m	571.0m	4,422.9m
<b>Total</b>	<b>3,411.3m</b>	<b>3,918.9m</b>	<b>1,166.5m</b>	<b>875.4m</b>	<b>9,821.4m</b>

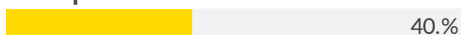
as at August 02<sup>nd</sup> 2019

### Average Scrapping Age

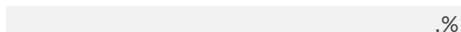
Sector	2019	2018	2017
A. Dry Bulk	28.62	32.68	25.06
B. Tanker	31.26	27.09	27.25
C. Container	22.37	23.92	21.24
D. Gas	34.78	30.81	30.93
E. Gen. Cargo	36.42	34.37	33.75
F. RoRo/Pax	31.25	36.18	32.39
G. Other	34.38	36.60	37.96
<b>Total</b>	<b>31.71</b>	<b>32.63</b>	<b>30.81</b>

### Dry Bulk scrapping per size during 2019

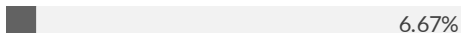
#### 6. Capesize



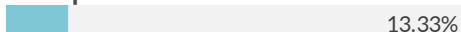
#### 5. Post Panamax



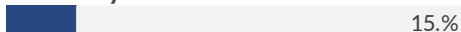
#### 4. Panamax



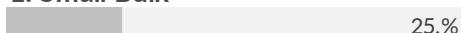
#### 3. Supramax



#### 2. Handysize

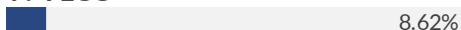


#### 1. Small Bulk

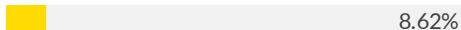


### Tanker scrapping per size during 2019

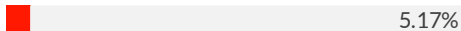
#### 7. VLCC



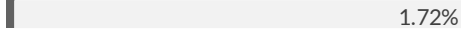
#### 6. Suezmax



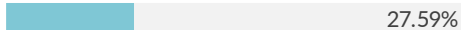
#### 5. Aframax



#### 4. Panamax



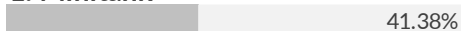
#### 3. MR



#### 2. Product/Chemical



#### 1. Minitank



### Activity per Sector / Size during 2018 and 2019

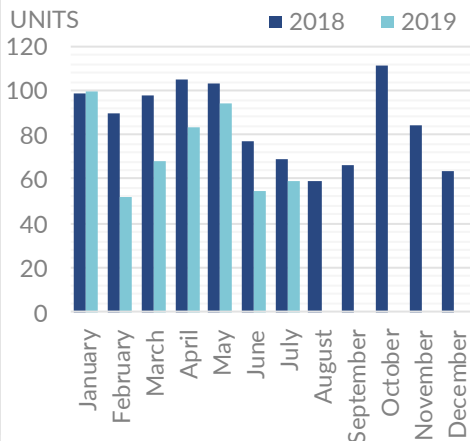
Sector	2018		2019	
	No Of Vessels	DWT	No Of Vessels	DWT
<b>A. Dry Bulk</b>				
1. Small Bulk (up to 19,999 dwt)	19	169,624	15	197,232
2. Handysize (20,000 - 39,999 dwt)	20	592,323	9	253,586
3. Supramax (40,000 - 64,999 dwt)	13	587,982	8	372,097
4. Panamax (60,000 - 84,999 dwt)	3	213,556	4	279,613
5. Post Panamax (80,000 - 119,999 dwt)	-	-	-	-
6. Capesize (120,000+ dwt)	16	2,756,641	24	4,622,984
<b>Total</b>	<b>71</b>	<b>4,320,126</b>	<b>60</b>	<b>5,725,512</b>
<b>B. Tanker</b>				
1. Minitank (up to 9,999 dwt)	69	213,450	24	97,834
2. Product/Chemical (10,000 - 24,999 dwt)	15	257,402	4	62,569
3. MR (25,000 - 59,999 dwt)	51	2,053,071	16	654,101
4. Panamax (60,000 - 79,999 dwt)	10	693,782	1	71,345
5. Aframax (80,000 - 119,999 dwt)	52	5,329,564	3	297,596
6. Suezmax (120,000 - 199,999 dwt)	26	3,834,307	5	728,655
7. VLCC (200,000+ dwt)	37	11,075,691	5	1,453,479
<b>Total</b>	<b>260</b>	<b>23,457,267</b>	<b>58</b>	<b>3,365,579</b>
<b>C. Container Total</b>	<b>59</b>	<b>1,447,991</b>	<b>75</b>	<b>2,149,527</b>
<b>D. Gas Total</b>	<b>48</b>	<b>1,239,732</b>	<b>9</b>	<b>230,396</b>
<b>E. Gen. Cargo Total</b>				
<10,000dwt	109	424,405	52	203,598
>10,000dwt	16	306,625	8	218,405
<b>Total</b>	<b>125</b>	<b>731,030</b>	<b>60</b>	<b>422,003</b>
<b>F. RoRo/Pax Total</b>	<b>45</b>	<b>270,165</b>	<b>20</b>	<b>156,201</b>
<b>G. Others Total</b>	<b>417</b>	<b>2,590,399</b>	<b>229</b>	<b>2,158,939</b>
<b>Grand Total</b>	<b>1,025</b>	<b>34,056,710</b>	<b>511</b>	<b>14,208,157</b>

as at August 02<sup>nd</sup> 2019

### Vessels Scrapped per Month

	units	LDT
<b>2018</b>		
Jan-18	99	601,629
Feb-18	90	570,950
Mar-18	98	983,056
Apr-18	105	416,623
May-18	103	711,079
Jun-18	77	587,587
Jul-18	69	277,234
Aug-18	59	303,388
Sep-18	66	408,236
Oct-18	111	588,465
Nov-18	84	577,208
Dec-18	64	419,273
<b>Total</b>	<b>1,025</b>	<b>6,444,728</b>
<b>2019</b>		
Jan-19	100	577,151
Feb-19	52	379,348
Mar-19	68	482,411
Apr-19	83	482,273
May-19	94	684,679
Jun-19	55	304,938
Jul-19	59	367,928
Aug-19	-	-
Sep-19	-	-
Oct-19	-	-
Nov-19	-	-
Dec-19	-	-
<b>Total</b>	<b>511</b>	<b>3,278,728</b>

### Vessels Scrapped 2018 Vs 2019



### Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,457,267	27.09	3,690,048
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	125	731,030	34.37	198,780
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	417	2,590,399		901,917
<b>Grand Total</b>	<b>1,025</b>	<b>34,056,710</b>	<b>32.63</b>	<b>6,444,728</b>

### Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	227	14,642,225	25.06	2,058,079
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	27	481,210	30.93	199,111
E. Gen. Cargo Total	227	1,580,928	33.75	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	339	2,884,703		884,490
<b>Grand Total</b>	<b>1,150</b>	<b>36,692,864</b>	<b>30.81</b>	<b>7,490,365</b>

### Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	64	3,298,559	28.64	632,140
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
<b>Grand Total</b>	<b>1,249</b>	<b>45,650,859</b>	<b>28.58</b>	<b>9,646,029</b>

### Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	108	3,235,396	30.48	649,616
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
<b>Grand Total</b>	<b>1,176</b>	<b>39,671,389</b>	<b>29.78</b>	<b>6,295,781</b>

### Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	301	15,387,382	27.55	1,713,265
B. Tanker Total	153	9,609,705	27.97	1,043,896
C. Container Total	158	5,399,190	22.16	614,625
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	347	2,737,098	32.12	488,956
F. RoRo/Pax Total	64	605,271	32.61	200,804
G. Others Total	302	691,430		155,179
<b>Grand Total</b>	<b>1,360</b>	<b>34,765,088</b>	<b>30.20</b>	<b>4,315,380</b>

as at August 02<sup>nd</sup> 2019

### Demo Destination during 2019 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	13	13	21	3	125
Bangladesh	26	14	23	5	108
Turkey	4	4	1	1	71
Pakistan	1	4	1	-	18
China	2	1	2	-	15
Unk./Other	14	22	27	-	174
<b>Total</b>	<b>60</b>	<b>58</b>	<b>75</b>	<b>9</b>	<b>511</b>

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	900	664	623	63	2,899
Bangladesh	2,617	609	626	161	4,786
Turkey	141	12	9	6	806
Pakistan	41	28	9	-	91
China	54	5	32	-	108
Unk./Other	1,973	2,047	851	-	5,519
<b>Total</b>	<b>5,726</b>	<b>3,366</b>	<b>2,150</b>	<b>230</b>	<b>14,208</b>

### Sellers Nationality during 2019 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	3	5	6	1	28
Russia	2	3	1	1	23
Turkey	2	-	-	2	17
Japan	4	2	1	-	17
Netherlands	-	-	-	-	16
all other	49	48	67	5	410
<b>Total</b>	<b>60</b>	<b>58</b>	<b>75</b>	<b>9</b>	<b>511</b>

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	511	171	176	10	965
Russia	56	82	6	6	214
Turkey	65	-	-	51	167
Japan	578	269	24	-	1,123
Netherlands	-	-	-	-	271
all other	4,516	2,843	1,944	164	11,467
<b>Total</b>	<b>5,726</b>	<b>3,366</b>	<b>2,150</b>	<b>230</b>	<b>14,208</b>

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