

WEEKLY MARKET REPORT

August 17TH, 2020

ANCHOR SHIPBROKING INC.

Flessa 1-7, 18538, Piraeus, Greece
snp@anchorshipbroking.gr

WEEKLY BALTIC INDICES				
	14 TH August	7 TH August	W-o-W	Y-o-Y
BDI	1595	1501	6.3%	-18.2%
BCI	2402	2401	0.0%	-33.1%
BPI	1824	1563	16.7%	-12.7%
BSI	927	855	8.4%	-9.3%
BHSI	491	471	4.2%	-8.9%
Cape TC Avg	\$19,916	\$19,912	0.0%	-27.5%
Kmax TC Avg	\$16,415	\$14,070	16.7%	-8.3%
Pmx TC Avg	\$15,079	\$12,734	18.4%	-9.7%
Supra TC Avg	\$10,194	\$9,408	8.4%	-12.7%
Hsize38 TC	\$8,846	\$8,475	4.4%	-12.2%
Hsize28 TC	\$6,880	\$6,509	5.7%	-13.0%

WEEKLY BALTIC SALE & PURCHASE ASSESSMENTS (in mill \$)			
5 YRS OLD	14 TH August	7 TH August	W-o-W
VLCC	\$70.318	\$70.458	-0.140
SUEZMAX	\$48.595	\$48.737	-0.142
AFRAMAX	\$38.196	\$38.304	-0.108
MR	\$27.853	\$27.964	-0.111
CAPE	\$31.341	\$31.391	-0.050
KAMSARMAX	\$20.669	\$20.651	0.018
SUPRAMAX	\$15.081	\$15.071	0.010
HSIZE 38	\$14.700	\$14.682	0.018

WEEKLY BALTIC DEMO ASSESSMENTS (\$/ldt)			
	Bangladesh	India	Pakistan
BC 9K-20K LDT	308.000	300.600	356.000
TNK 15K-30K LDT	313.400	302.500	345.200

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SECOND HAND SALES

BULK CARRIERS

Name	DWT	Year	Yard	Country	Gears	Price	Buyers	Comments
PACIFIC ENDURANCE	181,458	2011	KOYO MIHARA	JAPAN	-	18,000,000	GREECE	
JUBILANT EXCELLENCE	181,415	2013	KOYO MIHARA	JAPAN	-	24,500,000	UNDISCLOSED	SCRUBBER FITTED / BWTS FITTED
CHINA STEEL GROWTH	175,775	2002	CHINA KAO	TAIWAN	-	9,000,000	HONG KONG	
SAKIZAYA JUSTICE	81,691	2017	NAMURA	JAPAN	-	25,200,000	UNDISCLOSED	
ECOMAR G.O.	75,093	2008	HUDONG-ZHONGHUA	CHINA	CR4X30	9,500,000	GREECE	
SIDERAKEI	46,673	2002	KANASASHI	JAPAN	CR4X30	UNDISCLOSED	UNDISCLOSED	PRIVATE TERMS
SELINDA	34,236	2013	YANGFAN	CHINA	CR4X35	8,850,000	UNDISCLOSED	
IKAN JUBAL	33,126	2012	KANDA	JAPAN	CR4X30	UNDISCLOSED	VIETNAM	
MAPLE OCEAN	28,406	2012	IMABARI	JAPAN	CR4X30	8,000,000	UNDISCLOSED	SOLD BASIS 3 YEARS BBHP
WESTGATE	28,202	2011	I-S SHIPYARD	JAPAN	CR4X30	6,500,000	UNDISCLOSED	

TANKERS

Name	DWT	Year	Yard	Country	Price	Buyers	Comments
SONANGOL KIZOMBA	159,165	2001	DAEWOO	S. KOREA	12,300,000	CHINA	
GW DOLPHIN	55,600	2019	CHENGXI	CHINA	36,600,000	UNDISCLOSED	INCL 2 YEAR BBB
GW FORTUNE	55,600	2019	CHENGXI	CHINA	34,370,000		
TORM GERD	46,317	2002	STX	S. KOREA	9,500,000 EACH	UNDISCLOSED	
TORM CAROLINE	46,317	2002	STX	S. KOREA			
CHEMBULK SINGAPORE	19,940	2007	KITANIHON	JAPAN	8,500,000	UNDISCLOSED	
KIRANA TRITYA	18,774	2004	NAIKAI ZOSEN	JAPAN	UNDISCLOSED	INDONESIA	OLD SALE

GAS TANKERS

Name	Sub Type	DWT	Year	Yard	Country	Gas Capacity	Price	Buyers	Comments
AVANCE	GAS TANKER	53,677	2003	KAWASAKI	JAPAN	80906	35,000,000	BANGLADESH	BSS DELY WITH DD PASSED

CONTAINER / GENERAL CARGO

Name	Type	DWT	Year	Yard	Country	Gears	TEU	Price	Buyers	Comments
ANTUNG	GENERAL CARGO	7,602	2007	HUANGHAI	CHINA	CR2X40	618	UNDISCLOSED	UNDISCLOSED	OLD SALE / DERRICKS 2X20
EAST SEA	GENERAL CARGO	6,648	2008	WEIHAI DONGHAI	CHINA	CR1X30 & CR2X15	-	UNDISCLOSED	UNDISCLOSED	
MARIA P	GENERAL CARGO	5,580	1999	YICHANG	CHINA	CR2X40	518	UNDISCLOSED	UNDISCLOSED	PRIVATE TERMS

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DEMOLITION SALES

Name	Type	DWT	LDT	Year	Yard	Country	Price (\$/ldt)	Demo Country	Comments
ORE SUD	BC	285,771	32664	1992	DAEWOO	S. KOREA	337	PAKISTAN	
SURYAWATI	BC	69,124	9730	1996	KOYO MIHARA	JAPAN	350	PAKISTAN	
KAI YUE	BC	50,326	7810	2000	MITSUI TAMANO	JAPAN	UNDISCLOSED	PAKISTAN	PRIVATE TERMS
PANDI	TANKER	46,228	9389	1996	ULJANIK	CROATIA	UNDISCLOSED	PAKISTAN	PRIVATE TERMS
BFP GALAXY	CONTAINER	14,035	5048	1997	BARRERAS	SPAIN	UNDISCLOSED	UNDISCLOSED	
CARIBBEAN HIGHWAY	RO-RO CARGO	17,866	13107	2002	TSUNEISHI	JAPAN	321	INDIA	FOR GREEN RECYCLING
ATLANTIC HIGHWAY	RO-RO CARGO	17,232	15000	2002	IMABARI	JAPAN	321	INDIA	FOR GREEN RECYCLING

NEW BUILDING ORDERS

Type	Units	Size	Yard	Country	Delivery	Buyer	Price (mill \$)	Comments
BC	2	61,000 DWT	NACKS	CHINA	2022	NORDEN	24	
TANKER	2+2	50,000 DWT	HYUNDAI MIPO	S. KOREA	2021	NISSHIN SHIPPING	36	
TANKER	3	6,600 DWT	STX	S. KOREA	2021/2022	WOOLIM SHIPPING	UNDISCLOSED	CABOTAGE TRADE
TANKER	3	6,060 DWT	ZHEJIANG	CHINA	2021	HAI SOON DIESEL	UNDISCLOSED	
TANKER	3	2,999 DWT	ZHEJIANG	CHINA	2021	NATHALIN	UNDISCLOSED	
GAS TANKER	1	40,000 DWT	JIANGNAN	CHINA	2023	KUMIAI SENPAKU	UNDISCLOSED	
PASSENGER	1+1	1,000 PAX	HYUNDAI MIPO	S. KOREA	2022/2023	ISLE OF MAN STEAM	UNDISCLOSED	

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