



Weekly SnP Statistics

Week 10 - 2022

as at 13th March 2022



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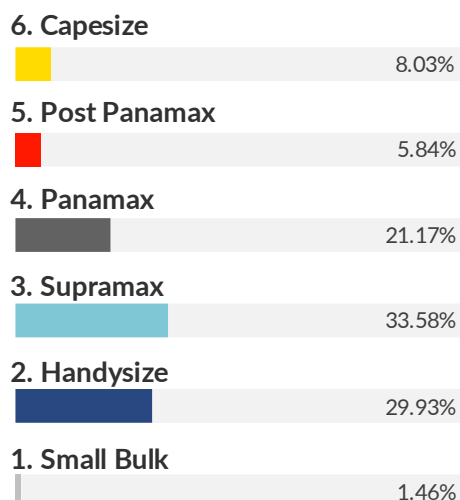
Email: research@allied-shipbroking.gr

Secondhand Sales

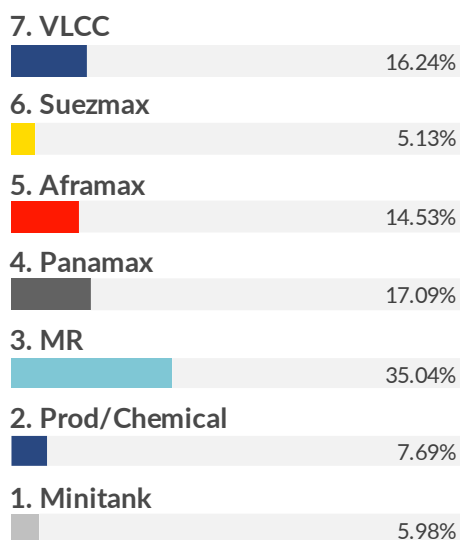
Statistics

as at March 13th 2022

Dry Bulk Sales per size during 2022



Tanker Sales per size during 2022



Activity per Sector / Size during 2022

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	2	34,173	10	\$ 20.1m
2. Handysize (20,000 - 39,999 dwt)	41	1,387,564	11	\$ 690.1m
3. Supramax (40,000 - 64,999 dwt)	46	2,535,988	12	\$ 738.8m
4. Panamax (60,000 - 84,999 dwt)	29	2,185,699	12	\$ 547.0m
5. Post Panamax (80,000 - 119,999 dwt)	8	736,829	13	\$ 134.1m
6. Capesize (120,000+ dwt)	11	2,125,687	12	\$ 303.9m
Total	137	9,005,940	12	\$ 2,433.9m
B. Tanker				
1. Minitank (up to 9,999 dwt)	7	37,801	13	\$ 17.8m
2. Prod/Chemical (10,000 - 24,999 dwt)	9	133,594	13	\$ 41.9m
3. MR (25,000 - 59,999 dwt)	41	1,703,565	11	\$ 444.0m
4. Panamax (60,000 - 79,999 dwt)	20	1,471,434	10	\$ 519.7m
5. Aframax (80,000 - 119,999 dwt)	17	1,877,308	17	\$ 239.4m
6. Suezmax (120,000 - 199,999 dwt)	6	945,981	18	\$ 97.9m
7. VLCC (200,000+ dwt)	19	5,905,380	14	\$ 548.4m
Total	117	12,075,063	13	\$ 1,909.0m
C. Container Total	72	2,723,739	14	\$ 2,850.2m
D. Gas Total	25	1,176,970	19	\$ 190.6m
E. Gen. Cargo Total				
<10,000dwt	0	0	-	\$ 0.0m
>10,000dwt	9	361,204	10	\$ 197.1m
Total	9	361,204	10	\$ 197.1m
F. RoRo/Pax Total	4	16,688	26	\$ 64.6m
G. Others Total	33	469,903		\$ 239.8m
Grand Total	397	25,829,507	13	\$ 7,885.0m

Secondhand Sales

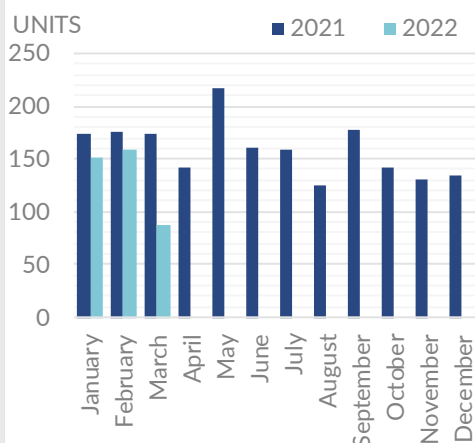
Statistics

as at March 13th 2022

Vessels Sold per Month

	units	Invested Cap. (\$)
2021		
Jan-21	173	\$ 2,195.4m
Feb-21	175	\$ 2,121.8m
Mar-21	173	\$ 2,408.2m
Apr-21	141	\$ 2,516.2m
May-21	216	\$ 3,123.3m
Jun-21	160	\$ 2,313.5m
Jul-21	159	\$ 3,192.8m
Aug-21	125	\$ 1,617.3m
Sep-21	178	\$ 3,406.5m
Oct-21	142	\$ 3,263.6m
Nov-21	130	\$ 3,181.7m
Dec-21	135	\$ 2,470.8m
Total	1,907	\$ 31,811.1m
2022		
Jan-22	151	\$ 2,894.3m
Feb-22	159	\$ 3,192.8m
Mar-22	87	\$ 1,797.9m
Apr-22	-	-
May-22	-	-
Jun-22	-	-
Jul-22	-	-
Aug-22	-	-
Sep-22	-	-
Oct-22	-	-
Nov-22	-	-
Dec-22	-	-
Total	397	\$ 7,885.1m

Vessels Sold 2021 Vs 2022



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	904	61,085,270	11	\$ 14,331.2m
B. Tanker Total	505	53,806,467	12	\$ 9,510.2m
C. Container Total	299	12,605,217	13	\$ 5,763.0m
D. Gas Total	35	1,611,480	14	\$ 1,563.0m
E. Gen. Cargo Total	65	1,176,767	17	\$ 392.6m
F. RoRo/Pax Total	6	25,518	23	\$ 11.0m
G. Others Total	93	967,955		\$ 240.1m
Grand Total	1,907	131,278,674	12	\$ 31,811.1m

Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	540	39,644,045	11	\$ 5,656.0m
B. Tanker Total	356	39,298,189	14	\$ 5,634.2m
C. Container Total	128	6,711,651	12	\$ 2,107.7m
D. Gas Total	36	1,496,073	14	\$ 1,517.0m
E. Gen. Cargo Total	58	1,343,609	15	\$ 263.4m
F. RoRo/Pax Total	14	96,285	26	\$ 937.6m
G. Others Total	45	514,252		\$ 220.1m
Grand Total	1,177	89,104,104	13	\$ 16,335.9m

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	521	33,057,184	11	\$ 5,553.9m
B. Tanker Total	502	41,409,702	12	\$ 8,717.1m
C. Container Total	127	6,875,780	11	\$ 2,360.3m
D. Gas Total	48	1,543,790	14	\$ 1,108.4m
E. Gen. Cargo Total	70	1,225,080	13	\$ 306.4m
F. RoRo/Pax Total	20	62,813	25	\$ 19.8m
G. Others Total	107	1,059,914		\$ 498.0m
Grand Total	1,395	85,234,263	12	\$ 18,564.0m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	541	40,064,720	10	\$ 7,067.2m
B. Tanker Total	401	31,475,502	10	\$ 6,032.3m
C. Container Total	192	7,344,764	11	\$ 2,489.5m
D. Gas Total	52	1,773,213	13	\$ 1,485.9m
E. Gen. Cargo Total	77	1,392,557	13	\$ 443.1m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	139	1,029,942		\$ 1,327.9m
Grand Total	1,414	83,139,360	11	\$ 18,865.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	667	49,874,202	10	\$ 8,263.9m
B. Tanker Total	362	33,814,382	11	\$ 6,696.1m
C. Container Total	277	11,932,110	11	\$ 2,254.5m
D. Gas Total	45	1,335,836	13	\$ 1,051.7m
E. Gen. Cargo Total	87	1,460,052	15	\$ 329.5m
F. RoRo/Pax Total	17	51,710	24	\$ 76.2m
G. Others Total	129	899,910		\$ 1,750.0m
Grand Total	1,584	99,368,202	11	\$ 20,421.9m

Secondhand Sales

Statistics

as at March 13th 2022

Buyer Nationality during 2022 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	28	32	1	1	63
China	20	3	2	1	34
Singapore	2	15	2	2	21
Switzerland	1	-	13	-	14
Qatar	-	-	-	10	10
Germany	3	3	3	-	9
Russia	2	-	3	-	8
Turkey	3	1	1	1	7
Indonesia	2	3	-	-	6
Taiwan	-	-	6	-	6
undisclosed	-	-	-	-	-
all other	76	60	41	10	219
Total	137	117	72	25	397

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	613.3m	509.1m	18.0m	-	1,144.1m
China	311.7m	55.4m	80.0m	-	668.1m
Singapore	45.5m	452.5m	92.0m	43.5m	633.5m
Switzerland	16.5m	-	576.4m	-	592.9m
Qatar	-	-	-	-	-
Germany	53.3m	36.5m	171.0m	-	260.8m
Russia	34.5m	-	33.0m	-	112.0m
Turkey	46.5m	11.2m	23.0m	-	80.7m
Indonesia	33.9m	30.5m	-	-	106.9m
Taiwan	-	-	354.5m	-	354.5m
undisclosed	-	-	-	-	-
all other	1,278.8m	813.9m	1,502.3m	147.1m	3,931.7m
Total	2,433.9m	1,909.0m	2,850.2m	190.6m	7,885.0m

Sellers Nationality during 2022 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	23	4	6	9	43
Greece	13	15	8	3	40
Singapore	11	15	1	1	31
Bermuda	7	5	5	1	24
China	12	3	5	3	23
Germany	2	2	12	1	20
Norway	2	2	2	1	15
Monaco	-	13	-	-	13
Hong Kong	2	-	5	-	11
Turkey	5	2	-	1	9
undisclosed	-	-	-	-	-
all other	60	56	28	5	168
Total	137	117	72	25	397

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Japan	438.6m	73.0m	198.5m	-	724.9m
Greece	237.6m	356.7m	333.0m	29.8m	961.1m
Singapore	242.1m	111.0m	55.0m	10.6m	418.6m
Bermuda	164.7m	43.1m	176.0m	43.5m	469.8m
China	149.5m	129.9m	400.8m	23.0m	703.1m
Germany	22.9m	9.2m	453.4m	6.0m	491.5m
Norway	32.3m	31.6m	51.0m	47.5m	232.4m
Monaco	-	442.3m	-	-	442.3m
Hong Kong	18.3m	-	218.0m	-	380.3m
Turkey	101.9m	41.1m	-	-	156.2m
undisclosed	-	-	-	-	-
all other	1,026.2m	671.2m	964.5m	30.2m	2,904.9m
Total	2,433.9m	1,909.0m	2,850.2m	190.6m	7,885.0m

as at March 13th 2022

Average Scrapping Age

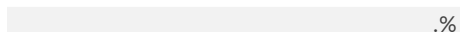
Sector	2022	2021	2020
A. Dry Bulk	25.78	30.08	27.85
B. Tanker	23.39	27.82	31.33
C. Container	-	27.68	23.08
D. Gas	24.33	32.65	32.85
E. Gen. Cargo	37.20	37.55	34.35
F. RoRo/Pax	37.17	38.81	28.25
G. Other	35.71	37.46	36.06
Total	29.75	33.38	31.80

Dry Bulk scrapping per size during 2022

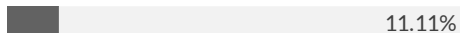
6. Capesize



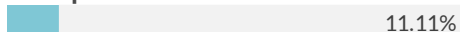
5. Post Panamax



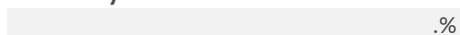
4. Panamax



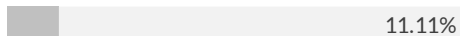
3. Supramax



2. Handysize

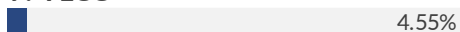


1. Small Bulk

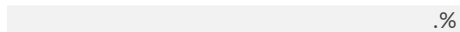


Tanker scrapping per size during 2022

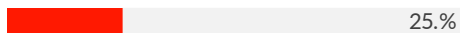
7. VLCC



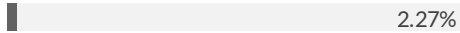
6. Suezmax



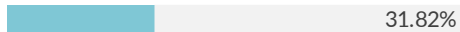
5. Aframax



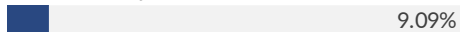
4. Panamax



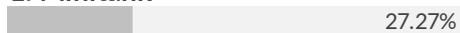
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2021 and 2022

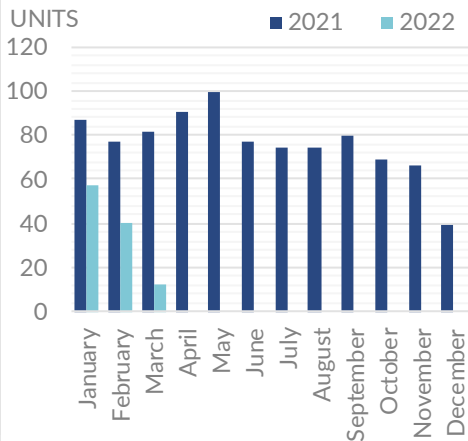
Sector	2021		2022	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	12	96,603	1	9,086
2. Handysize (20,000 - 39,999 dwt)	18	557,534	-	-
3. Supramax (40,000 - 64,999 dwt)	16	717,845	1	43,352
4. Panamax (60,000 - 84,999 dwt)	10	714,537	1	69,172
5. Post Panamax (80,000 - 119,999 dwt)	1	85,256	-	-
6. Capesize (120,000+ dwt)	15	3,547,715	6	1,024,119
Total	72	5,719,490	9	1,145,729
B. Tanker				
1. Minitank (up to 9,999 dwt)	125	639,475	12	54,928
2. Product/Chemical (10,000 - 24,999 dwt)	46	692,905	4	70,042
3. MR (25,000 - 59,999 dwt)	60	2,482,237	14	576,600
4. Panamax (60,000 - 79,999 dwt)	10	685,346	1	69,609
5. Aframax (80,000 - 119,999 dwt)	33	3,373,747	11	1,184,065
6. Suezmax (120,000 - 199,999 dwt)	17	2,581,673	-	-
7. VLCC (200,000+ dwt)	16	4,808,244	2	604,103
Total	307	15,263,627	44	2,559,347
C. Container Total	19	246,846	0	0
D. Gas Total	26	684,621	3	109,560
E. Gen. Cargo Total				
<10,000dwt	82	311,133	4	15,667
>10,000dwt	10	247,812	1	16,113
Total	92	558,945	5	31,780
F. RoRo/Pax Total	43	217,631	6	38,293
G. Others Total	357	3,009,729	42	246,798
Grand Total	916	25,700,889	109	4,131,507

as at March 13th 2022

Vessels Scrapped per Month

	units	LDT
2021		
Jan-21	87	602,056
Feb-21	77	338,232
Mar-21	82	635,360
Apr-21	91	481,905
May-21	100	590,968
Jun-21	77	316,165
Jul-21	74	276,859
Aug-21	74	426,584
Sep-21	80	578,904
Oct-21	69	344,208
Nov-21	66	344,513
Dec-21	39	295,768
Total	916	5,231,522
2022		
Jan-22	57	236,669
Feb-22	40	428,084
Mar-22	12	183,432
Apr-22	-	-
May-22	-	-
Jun-22	-	-
Jul-22	-	-
Aug-22	-	-
Sep-22	-	-
Oct-22	-	-
Nov-22	-	-
Dec-22	-	-
Total	109	848,185

Vessels Scrapped 2021 Vs 2022



Activity per Sector / Size during 2021

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	72	5,719,490	30.08	862,083
B. Tanker Total	307	15,263,627	27.82	2,675,706
C. Container Total	19	246,846	27.68	115,421
D. Gas Total	26	684,621	32.65	292,939
E. Gen. Cargo Total	92	558,945	37.55	153,689
F. RoRo/Pax Total	43	217,631	38.81	173,049
G. Others Total	357	3,009,729		958,635
Grand Total	916	25,700,889	33.38	5,231,522

Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	132	14,323,224	27.85	1,994,935
B. Tanker Total	123	3,082,820	31.33	667,636
C. Container Total	83	2,638,794	23.08	929,804
D. Gas Total	20	446,994	32.85	189,767
E. Gen. Cargo Total	120	1,335,031	34.35	387,658
F. RoRo/Pax Total	61	550,807	28.25	623,129
G. Others Total	279	1,569,486		739,333
Grand Total	818	23,947,156	31.80	5,532,262

Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	92	8,128,421	30.17	1,116,641
B. Tanker Total	112	4,113,764	31.09	757,458
C. Container Total	110	2,980,736	23.34	1,034,787
D. Gas Total	18	280,569	35.50	96,260
E. Gen. Cargo Total	111	808,901	34.20	213,749
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	377	3,085,596		1,157,169
Grand Total	853	19,611,162	32.08	4,543,993

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	70	4,227,944	33.11	554,190
B. Tanker Total	246	21,250,032	27.51	3,350,759
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	50	1,245,197	31.32	455,435
E. Gen. Cargo Total	127	736,161	34.26	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	458	2,601,639		903,728
Grand Total	1,055	31,779,129	32.85	6,103,411

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	222	14,130,841	25.15	1,982,291
B. Tanker Total	141	11,167,068	27.27	1,825,330
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	230	1,584,319	34.09	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,149	36,080,326	31.06	7,394,197

as at March 13th 2022

Demo Destination during 2022 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	2	15	-	2	26
India	1	7	-	-	20
Turkey	-	-	-	-	12
Pakistan	-	9	-	-	11
China	-	-	-	-	-
Unk./Other	6	13	-	1	40
Total	9	44	0	3	109

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Bangladesh	216	794	-	86	1,119
India	186	140	-	-	356
Turkey	-	-	-	-	90
Pakistan	-	638	-	-	654
China	-	-	-	-	-
Unk./Other	744	988	-	23	1,913
Total	1,146	2,559	-	110	4,132

Sellers Nationality during 2022 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Indonesia	1	7	-	1	9
India	-	1	-	-	9
Japan	1	2	-	-	4
Greece	-	4	-	-	4
Norway	-	-	-	1	3
all other	7	30	-	1	80
Total	9	44	0	3	109

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Indonesia	9	706	-	57	772
India	-	36	-	-	51
Japan	186	25	-	-	214
Greece	-	497	-	-	497
Norway	-	-	-	29	32
all other	951	1,295	-	23	2,565
Total	1,146	2,559	-	110	4,132

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Sale & Purchase

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DASKALAKIS GEORGE	MOBILE: +30 6932 24 80 07
DRAKOGIANNOPOULOS SAKIS	MOBILE: +30 6944 88 58 08
DRAKOGIANNOPOULOS STAVROS	MOBILE: +30 6932 20 15 65
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KOSTOYANNIS JOHN	MOBILE: +30 6932 43 39 99
KOUKOUIMALOS ZANNIS	MOBILE: +30 6978 15 17 55
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MOISSOGLOU THEODOROS	MOBILE: +30 6932 45 52 41
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