



**New ConTex
Container Ship Time Charter Assessment Index**

New ConTex*		3301	
14.07.22		6 mos	12 mos
Geared	1100 TEU	\$37.854	n.a.
	1700 TEU	\$61.890	
	2500 TEU		\$75.395
Gearless	2700 TEU	n.a.	\$83.705
	3500 TEU		\$92.805
	4250 TEU		\$108.050

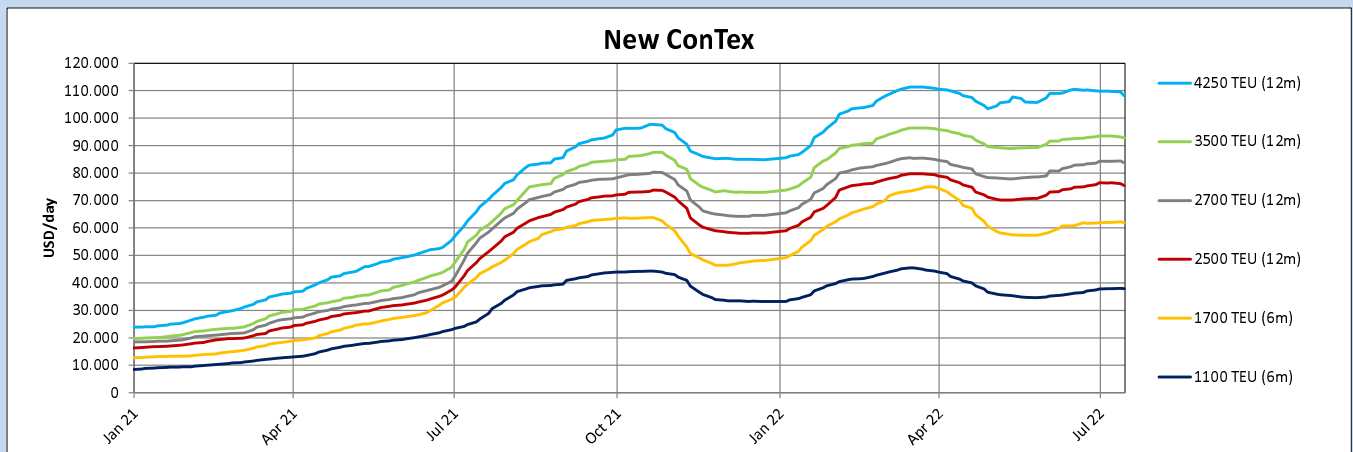
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 14.07.22

With the overall sentiment seems to be rather quite fuelled by some more negative press reports one could get a feeling that the markets are stagnant with some negative expectations; but there is still much more demand under the surface. There are hardly any widespread orders flooding the market these days but we do notice a good number of operators in the market scouting for tonnage, especially smaller ones, to increase their market share. With the absence of the traditional liner operators from the period markets, the time charter markets are hovering around on sideways directed waves, however this is in turn again creating opportunities for the already mentioned smaller niche operators. In a nutshell, there is still plenty business to be fixed although reaching new benchmarks from an Owners point of view is not getting any easier. Looking at the New ConTex, all segments are stagnant with a little negative tone, the 4250 TEU have lost about 1,6% week on week basis the 12 months periods and is closing at USD 108.050, likewise the 2500 TEU segment had to accept a decrease of 1,5 %, closing at USD 75.395.

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		14.07.22	07.07.22	Change	Change	14.06.22	Change	Change	15.07.21	Change	Change
New ConTex*		3301	3329	-28	⇒ -0,8%	3262	39	↗ 1,2%	2189	1.112	↑ 50,8%
1100 TEU	6 mos	\$37.854	\$37.886	-\$32	⇒ -0,1%	\$36.058	\$1.796	↑ 5,0%	\$26.796	\$11.058	↑ 41,3%
	12 mos	\$35.075	\$35.255	-\$180	⇒ -0,5%	\$32.992	\$2.083	↑ 6,3%	\$23.321	\$11.754	↑ 50,4%
1700 TEU	6 mos	\$61.890	\$62.025	-\$135	⇒ -0,2%	\$60.738	\$1.152	↗ 1,9%	\$43.429	\$18.461	↑ 42,5%
	12 mos	\$56.896	\$57.186	-\$290	⇒ -0,5%	\$56.313	\$583	↗ 1,0%	\$35.413	\$21.483	↑ 60,7%
2500 TEU	12 mos	\$75.395	\$76.518	-\$1.123	↘ -1,5%	\$74.300	\$1.095	↗ 1,5%	\$48.850	\$26.545	↑ 54,3%
	24 mos	\$55.805	\$56.323	-\$518	⇒ -0,9%	\$55.459	\$346	↗ 0,6%	\$36.705	\$19.100	↑ 52,0%
2700 TEU	12 mos	\$83.705	\$84.345	-\$640	⇒ -0,8%	\$82.364	\$1.341	↗ 1,6%	\$56.277	\$27.428	↑ 48,7%
	24 mos	\$60.518	\$60.650	-\$132	⇒ -0,2%	\$60.005	\$513	↗ 0,9%	\$40.373	\$20.145	↑ 49,9%
3500 TEU	12 mos	\$92.805	\$93.480	-\$675	⇒ -0,7%	\$92.445	\$360	↗ 0,4%	\$59.070	\$33.735	↑ 57,1%
	24 mos	\$68.815	\$68.980	-\$165	⇒ -0,2%	\$68.715	\$100	↗ 0,1%	\$45.950	\$22.865	↑ 49,8%
4250 TEU	12 mos	\$108.050	\$109.760	-\$1.710	↘ -1,6%	\$110.235	-\$2.185	↘ -2,0%	\$67.775	\$40.275	↑ 59,4%
	24 mos	\$80.635	\$81.980	-\$1.345	↘ -1,6%	\$82.010	-\$1.375	↘ -1,7%	\$55.255	\$25.380	↑ 45,9%
5700 TEU	12 mos	\$122.972	\$123.239	-\$267	⇒ -0,2%	\$122.594	\$378	↗ 0,3%	\$77.894	\$45.078	↑ 57,9%
6500 TEU	12 mos	\$129.789	\$130.217	-\$428	⇒ -0,3%	\$129.378	\$411	↗ 0,3%	\$84.750	\$45.039	↑ 53,1%



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